



CFP®, MBA, ChFC and CLU

My core philosophies for planning and investments are heavily influenced by evidence-based investing and behavioral economics. **Decisions are based on facts, not emotion or hype, with an intense focus on risk management.**

Since 1996, I've strived to help my clients grow and preserve their wealth by implementing comprehensive financial plans & professional investment portfolios.

A secure financial future requires discipline, hard work and a long-term perspective. I've applied those attributes towards completing over 20 marathons, including four Boston Marathons.

As your Fiduciary Advisor, I will...

- Act in your best interest.
- Give you my undivided loyalty and utmost good faith.
- Refrain from any activity in conflict with your interests.
- Provide you with full and fair disclosure of all material facts.

WHY WAIT?

CALL TODAY

to get objective answers to all your financial questions.

(972) 789-1201

Sandene Strategies, LLC

15851 Dallas Parkway, Suite 400 Addison, TX 75001
Jeff.Sandene@LPL.com SandeneStrategies.com

Securities & advisory services offered through LPL Financial, a registered investment advisor, Member FINRA/SIPC



You deserve a secure financial future.



SANDENE

SandeneStrategies.com



OBJECTIVITY

INTEGRITY

DILIGENCE

Is your financial representative acting in your best interest?

As your trusted fiduciary advisor, I will...

Let's work together toward the secure financial future you deserve.

Are you...

- Receiving ongoing updates about the risk level of your investments?
- Getting an impartial explanation of complex financial products?
- Making decisions based upon a written financial plan?
- Obtaining answers to all your financial questions.

- **Collaborate** with you to put together the pieces of your financial puzzle.
- **Discuss** multiple scenarios for pursuing your financial goals.
- **Educate** you on principles of financial planning & investing.
- **Introduce** you to tax and estate advisors to address your complex needs.

CALL TODAY

to schedule an introductory appointment and begin your conversation with a

COMPLIMENTARY RISK ASSESSMENT

(972) 789-1201